Payroll: Change W-4 Withholding Elections

SELECT AND UPDATE WITHHOLDING ELECTIONS

You can easily edit your W-4 withholding elections in Workday by following the steps below. These steps apply to U.S. and Canadian employees only.

From the Home page:

- 1. Select View All Apps.
- 2. Select the Pay application.
- **3.** Under View/Update Elections, select **Withholding Elections**.
- **4.** From the Federal, State, or Local Elections tab, select the **Update** button to edit your elections.

Company Global Modern Services, Inc. (USA)Effective Date01/01/2008Lock In LetterPayroll Withholding StatusPayroll Withholding StatusSingleNumber of Allowances3Additional Amount0.00Exempt
Effective Date01/01/2008Lock In LetterPayroll Withholding StatusSingleNumber of Allowances3Additional Amount0.00ExemptSingle
Lock In Letter Payroll Withholding Status Single Number of Allowances 3 Additional Amount 0.00 Exempt
Payroll Withholding StatusSingleNumber of Allowances3Additional Amount0.00Exempt
Number of Allowances 3 Additional Amount 0.00 Exempt
Additional Amount 0.00 Exempt
Exempt
Nonresident Alien
Last Name Differs from SS
Last Updated 11/03/2008 11:09:38.854 PM
Last Updated By (empty)
Update

5. Your Company and Effective Date auto-populate. Select **OK** to continue.

workday. | EDUCATION

6. Modify the information using the available prompts. Be sure to complete all required fields. Asterisks indicate required fields.

Employee

- 7. Select the I Agree checkbox.
- 8. Select **OK** to complete the update.

MOBILE

You can edit your existing state tax elections on the Workday mobile application by following the steps below.



<u>Note</u>: You can only update elections on the mobile application. You cannot add a new election.

From your Home page:

- 1. Tap your **Profile** photo.
- 2. Tap View Profile.
- 3. Tap More (if needed) > Pay > Tax Elections.
- From the Federal, State, or Local Elections section, tap the Update button to edit your elections.

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Federal W-4 Election	Effective Date	Marital Status	Nu
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Withholding 1 Item			5
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- 5. Your Company and Effective Date auto-populate. Tap **Next** to continue.
- 6. Modify the information using the available prompts. Be sure to complete all required fields. Asterisks indicate required fields.
- 7. Tap the I Agree checkbox to select it.
- 8. Tap **Done** to complete the update.

